**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 June 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL229”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL229

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 6.767% (3 Month JIBAR as at 13 June 2022 of 4.917% plus 185 bps)

Maximum Interest Rate: 8.85%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 June 2025

**Books Close** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 13 June 2022

**Date Convention** Following

**Interest Commencement Date** 13 June 2022

**First Interest Payment Date** 13 September 2022

**ISIN No.** ZAG000186826

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL229%20PricingSupplement1306.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL229%20PricingSupplement1306.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000